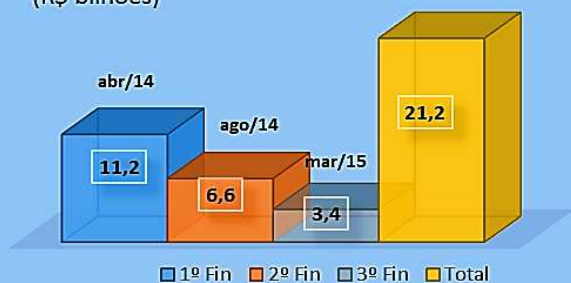
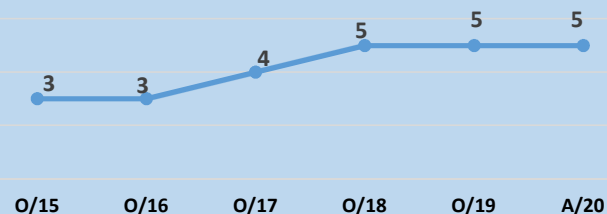
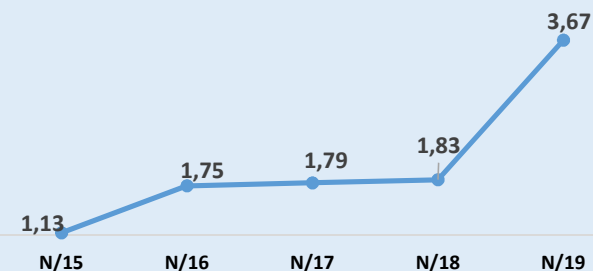


Conta ACR
(R\$ bilhões)Mínimo de parcelas na Conta Reserva
(PMTs)Curva de Amortização
%**Dívida Inicial**
R\$ 21,2bi1ºFin: CDI + 2,525%2ºFin: CDI + 2,900%3ºFin: CDI + 3,150%**Saldo atual da**
Dívida**R\$ 10,1 bi****Conta Reserva****R\$ 4,8 bi****Índice de Reserva**
de Liquidez**151%****Fluxo de**
Arrecadação
mensal**R\$ 704 mi**
(Dez/18-mar/20)
(média)**Inadimplência****0%****Amortização**
mensal

Parcela 38/54

R\$ 517 mi
2018 –Out/19
(média est.)**R\$ 940 mi**
Nov19-Abr/20
(média est.)**Projeção**
DI Futuro**6,47% - 6,77%**
2019/2020